



# Satellite, Space & Defence Companies In Focus

In our quarterly feature, Companies in Focus, we highlight leading companies in the Satellite, Space & Defence landscape whose recent achievements are making waves in our industry, casting the spotlight on companies that are setting unprecedented benchmarks and shaping our future.

## Featured Companies:



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**ORBITFAB**

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As on-orbit servicing gathers pace, Orbit Fab is moving from promise to commercial scale.

In March, the business announced a \$20 million Series B alongside a leadership transition, with founder Daniel Faber stepping back from day-to-day duties as the company prepares for its next phase. It also deepened its strategic relevance through work with Airbus Defence and Space on satellite refuelling.

Together, those developments position Orbit Fab at the centre of a market increasingly focused on satellite longevity, manoeuvrability and mission resilience.



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Fresh momentum is building around ISPTech, which announced a €5.5 million seed round to accelerate its approach to in-orbit manoeuvring.

The funding will support expanded manufacturing, critical infrastructure testing and commercial deployment, giving the company a stronger platform as demand grows for efficient, reliable propulsion.

For a market increasingly defined by orbital agility, congestion management and mission flexibility, ISPTech's progress signals growing investor confidence in propulsion specialists.

**QUANTUM  
SYSTEMS**

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Few companies are blending growth and strategic depth like Quantum Systems. In quick succession, it secured a €150 million European financing package, acquired Hacker Motor to strengthen sovereign supply chains, and landed a major interceptor drone contract tied to Ukraine's air defence needs.

That combination of funding, vertical integration and operational demand shows a business scaling with purpose, reflecting a wider shift towards European defence technology groups able to control more of the value chain.

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D-Orbit continues to show why space logistics is becoming one of the sector's most important battlegrounds.

The company announced its 22nd commercial ION mission, secured a €110 million investment led by Azimut, and was selected by ESA as prime contractor for MORPH, an on-orbit satellite refurbishment mission.

These updates underline both execution and ambition, with D-Orbit expanding into infrastructure and servicing layers critical for sustainable and scalable orbital operations.



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A significant step forward came for ClearSpace when ESA and the company launched PRELUDE, a programme designed to bridge the gap between demonstration and operational in-orbit services.

With a launch targeted for 2027, the mission strengthens Europe's push towards more responsible and commercially viable space operations.

As governments prioritise sustainability and orbital security, ClearSpace is helping define a market where active debris removal and servicing become essential components of mission planning.



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Robin Radar Systems is extending its defence relevance through both partnership and deployment.

It recently joined forces with DroneShield to integrate its IRIS 3D counter-UAS radar into a broader defence ecosystem, while also confirming support for counter-drone operations at the FIFA World Cup 2026.

This demonstrates the growing importance of radar-led drone detection across defence, homeland security and major event protection, positioning Robin at the forefront of an increasingly critical capability area.

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MDA Space is sharpening its defence positioning with the launch of 49North, a dedicated Canadian defence business focused on multi-domain and mission-critical capabilities.

The move broadens its strategic footprint at a time when sovereign capability is becoming central to defence procurement.

Combined with its growing capital markets profile, MDA is aligning scale with specialisation, reflecting how major space players are reorganising to meet rising national security demand.



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Defence demand is clearly shaping Telesat's next chapter. The company is adding 500 MHz of military Ka-band spectrum to its Lightspeed constellation, secured a position on the U.S.

Missile Defense Agency's SHIELD IDIQ contract, and signed a strategic agreement with Hanwha.

These developments highlight how Telesat is aligning commercial LEO infrastructure with sovereign and defence priorities, reinforcing its role in delivering secure, resilient connectivity for government and allied operations.



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Momentum continues to build around Vast as commercial space stations move closer to reality.

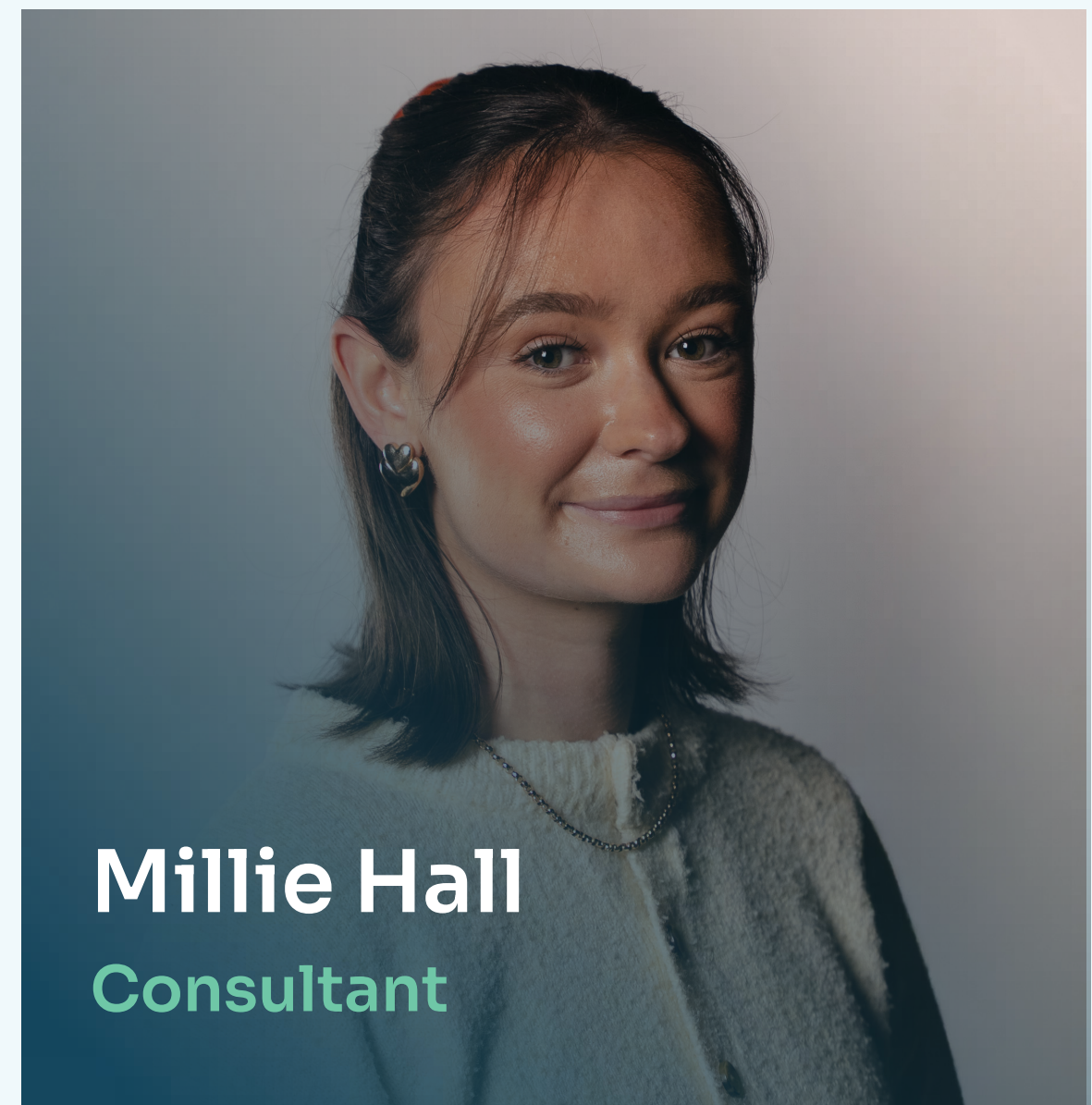
The company secured \$500 million in new funding to accelerate production of its Haven stations, while also being selected by NASA for a future private astronaut mission to the ISS.

This combination of capital and validation strengthens Vast's position in a strategically important market, spanning commercial platforms, future exploration and defence-related space infrastructure.

# Satellite, Space & Defence Companies In Focus



Created by our Satellite & NewSpace Team:





# Should We **Focus** on Your Company?

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Is your organization setting industry benchmarks and pushing the envelope of innovation?

Connect with neuco today to explore the opportunity of having your successes spotlighted in our 'Companies in Focus' quarterly feature.

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