

# Satellite & NewSpace Industry Snapshot

## October Moves: Funding, Mergers and New Space Frontiers

October proved to be a standout month across Satellite & NewSpace. From a landmark merger in direct-to-device connectivity, to multi-million-dollar funding rounds and international tech partnerships, the industry is gaining serious momentum. In this edition, we spotlight the biggest headlines shaping the space economy and the innovation pushing boundaries from Earth to orbit.



### Featured Episode

Democratising Earth Observation Data, Episode 59 – Michael Bartholomeusz, CEO of NOVI

### Featured Articles

Our pick of featured articles from across the industry.



### Lynk and Omnispace Announce Plans to Merge



### EnduroSat Raises \$104M to Scale ESPA-Class Satellite Production

### Featured companies in this issue:

- |                     |               |
|---------------------|---------------|
| Lynk                | Dcubed        |
| Omnispace           | Flexell Space |
| EnduroSat           | NOVI          |
| Leaf Space          | Ion-X         |
| Slingshot Aerospace |               |

### Companies in Focus - Q3 2025

What companies are we most excited about in the Satellite & NewSpace industry.

[View the report ↗](#)



# Featured Articles



## Lynk and Omnispace Announce Plans to Merge

In a move set to shake up the direct-to-device (D2D) satellite connectivity space, Lynk and Omnispace have unveiled plans to merge.

The combined force will aim to deliver next-generation global connectivity by uniting spectrum, satellite infrastructure, and technology expertise.

As competition in D2D intensifies, this merger positions them to challenge incumbents and accelerate market reach.

[View the article ↗](#)



## EnduroSat Raises \$104M to Scale ESPA-Class Satellite Production

October also saw EnduroSat secure \$104 million in funding to boost production of its ESPA-class microsattellites.

Designed for fast, scalable deployment, these platforms are increasingly in demand among commercial and government operators.

The funding will enhance manufacturing and help bring more affordable, modular spacecraft to the global market

[View the article ↗](#)

# Industry News

## Leaf Space Named ‘Scale-Up of the Year’ at Astrospace Awards

Recognised at the 2025 Astrospace Awards, Leaf Space took home the Scale-Up of the Year title. The award reflects the company’s strong growth in providing ground segment services, playing a vital role in enabling fast and reliable satellite communications.

[View the report](#) ↗

## Slingshot Secures UK Sensor Deal Amid Push for Sovereign Space Capabilities

Slingshot Aerospace sold its first sensors to a UK customer in October, highlighting growing national interest in independent space domain awareness. The deal supports the UK’s efforts to strengthen orbital tracking capabilities amid increasing congestion in low-Earth orbit.

[View the report](#) ↗

## Ion-X Thrusters Selected for Univity’s 5G UniShape Constellation

The electric propulsion company Ion-X was tapped to equip Univity’s UniShape mission with its plasma thrusters. As the 5G constellation expands, Ion-X’s systems will help deliver efficient in-orbit mobility and performance. This marks a significant milestone for the French propulsion firm.

[View the report](#) ↗

## Dcubed and Flexell Space Form EU-Asia Solar Array Alliance

A new MoU signed in October between DcubeD and Flexell Space aims to advance solar array development for small satellite missions. Combining Flexell’s thin-film solar tech with DcubeD’s deployment systems, the collaboration reflects a broader trend of global cooperation in satellite power innovations.

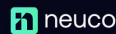
[View the report](#) ↗


# Featured Podcast

## THE SATELLITE & NEWSPACE MATTERS PODCAST



**Episode 59**  
**MICHAEL BARTHOLOMEUSZ**  
CEO  
NOVI



 Listen on Spotify

## Democratising Earth Observation Data - Episode 59 - Michael Bartholomeusz, CEO of NOVI

Join us as we explore how Michael Bartholomeusz, CEO of NOVI, is revolutionising the earth observation industry by making satellite data affordable and accessible to organisations and individuals worldwide.

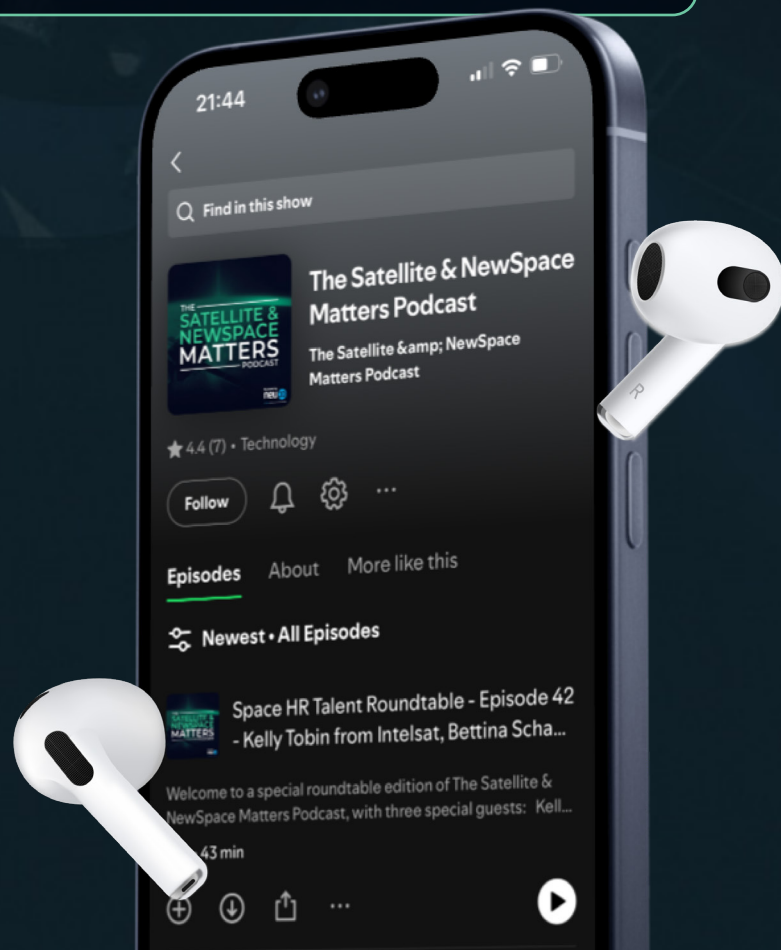
Throughout the episode, Michael shares his fascinating journey from working on the US Space Shuttle programme to leading a pioneering earth observation company.

# Passionate about Space Technology, Exploration & Innovation?

We feature conversations with industry experts in the Satellite & NewSpace sector, including C-suite executives, thought leaders and innovators from global organisations.

From exploring lunar missions, discussing satellite manufacturing challenges, or addressing the importance of space sustainability, The Satellite & NewSpace Matters Podcast provides valuable perspectives for professionals in this dynamic field.

[Discover our podcast](#) ↗



# Looking to grow & hire?

We're passionate about providing you with the best possible recruitment service, and delivering results.

Whether you want to find your perfect candidate, reduce your cost to hire, or engage your next leader, we can help.



## Specialist Recruitment

### Are you searching for the perfect candidate?

Expert global recruitment for senior and specialist roles, ensuring rapid, thorough searches to find the ideal candidate.

[Explore Service](#) ↗



## Multi-Hire

### Do you want to reduce your cost to hire?

Streamline hiring multiple roles with up to 35% cost savings, faster processes, and dedicated recruitment expertise.

[Explore Service](#) ↗



## Executive Search

### Do you want to unearth your next leader?

Discover top leadership talent through tailored global searches, with a results-based approach focused on long-term success.

[Explore Service](#) ↗

## Connect with the Satellite & NewSpace Team

