



# Satellite & NewSpace Companies In Focus

In our quarterly feature, Companies in Focus, we highlight leading companies in the Satellite & NewSpace landscape whose recent achievements are making waves in our industry, casting the spotlight on companies that are setting unprecedented benchmarks and shaping our future.

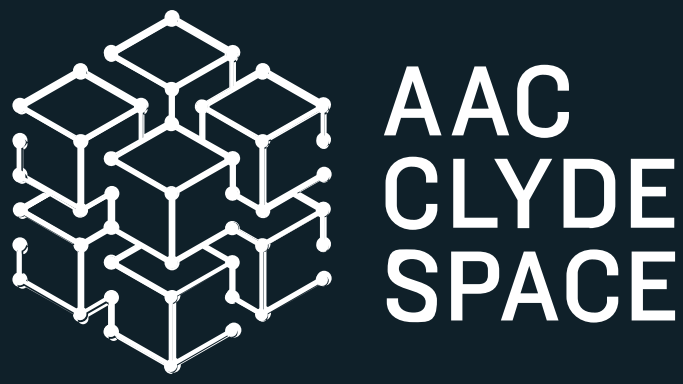
## Featured Companies:



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AAC Clyde Space has announced its Sedna-1 satellite is now fully operational following a successful commissioning phase.

The satellite marks a significant step forward in the company's ambitions to scale its data services, supporting maritime surveillance and Earth observation capabilities. This development enhances their space-as-a-service model, which offers recurring revenue potential and drives demand for talent in satellite operations, systems engineering and data analytics.

With commercial momentum growing, AAC Clyde Space is reinforcing its role as a key NewSpace services provider.



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Two standout initiatives come to mind from Quarter 3 of 2025 for Alén Space: its technology was selected for the Spanish AGASAT defence project and the ESA-led SpaceKeepers-1 sustainability mission.

These wins confirm its dual relevance across both government defence and commercial sustainability-focused markets. The company's growing influence in payload integration and mission design reinforces its appeal to engineering and systems specialists.

As it supports sovereign capabilities and orbits responsibly, Alén Space is becoming one of Spain's most visible NewSpace innovators.



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Securing a €240 million multi-year contract with the German government, Planet plans to use this funding to enhance satellite capacity, analytics, and downlink services.

Complementing this, the company reported record quarterly revenue and a 245% increase in backlog. This strong commercial performance highlights Planet's leadership in Earth observation services, with their Pelican high-resolution satellite constellation continuing to expand.

These developments signal growing demand for satellite analytics talent and operational scaling. Planet's financial momentum and contract wins underscore its role as a global frontrunner in actionable geospatial intelligence.

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Terran Orbital continues to scale rapidly, having delivered 42 satellite bus platforms for the US Space Development Agency's Tranche 1 programme.

Recently acquired by Lockheed Martin in a \$450 million deal, the company will now integrate further into national security missions while continuing its commercial services. These milestones underline strong hiring prospects in systems design, integration and defence space applications.

Terran Orbital's dual-track strategy positions it as a vital player in both the commercial and government NewSpace markets.



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Unveiling its next-generation Cerus V-band high-power amplifiers for LEO constellations, Filtronic is making strategic moves in satellite communications.

Additionally, the company secured a record-breaking order from SpaceX and joined TEAM FORTITUDE, a UK defence tech initiative.

With these developments, Filtronic is strengthening its footprint in RF and mmWave technology for space and secure communications and cementing its position in the UK's NewSpace supply chain.



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Apex Spacecraft Manufacturing has raised \$200 million in Series D funding to support the expansion of its satellite production capabilities, aiming to produce up to 200 spacecraft annually.

Its new "Factory One" will drive efficiency in small satellite manufacturing at scale and open wide-ranging opportunities in production engineering, automation, and aerospace manufacturing leadership.

Apex's industrial approach to satellite building signals a shift in the NewSpace industry, from bespoke engineering to mass production while maintaining quality.

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Hubble Network has closed a \$70 million Series B funding round to scale its pioneering Bluetooth®-to-satellite connectivity platform.

With seven satellites already in orbit and plans to enable connectivity for over 90 million Bluetooth devices, the company is redefining low-power IoT communication. As it expands, Hubble is building out its engineering and network teams to support global reach.

Positioned at the intersection of connectivity and space, Hubble Network is reshaping how devices connect beyond terrestrial infrastructure.



ENDUROSAT

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Having appointed Rusty Thomas as CEO of its US operations, and secured €43 million in new funding to scale its ESPA-class satellite production, EnduroSat is making significant strides in the global industry.

These developments mark a strategic push to expand both manufacturing output and its commercial presence in North America. The combination of funding and leadership strengthens recruitment needs in mission design, systems engineering and US business development.

As demand grows for modular, high-capacity satellites and services, EnduroSat is well-positioned to lead this scalable segment.



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Exail has been selected to deliver key micro-optical modules for the SOLiS space laser communications demonstrator, led by the French Space Agency.

This collaboration will support Europe's sovereign capabilities in space-based optical comms. With photonics and laser systems playing a growing role in high-bandwidth satellite communications, Exail's involvement in such cutting-edge projects highlights recruitment needs in optics, photonics, and precision engineering.

The company is helping to shape the next generation of high-speed space data links.

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Skynopy recently raised €15 million to accelerate the deployment of its global high-throughput ground station network, supporting real-time downlink in S, X, and Ka bands.

In parallel, it launched a collaboration with SpaceLocker to enable plug-and-play satellite deployment. As demand increases for agile ground infrastructure to match fast-paced space deployment, Skynopy is expanding in network operations, systems engineering, and customer integration.

Its work at the ground-satellite interface makes it a vital enabler in NewSpace workflows.



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In October 2025, Firefly Aerospace acquired SciTec, in a strategic move to strengthen its national security offerings across space launch and mission solutions.

The acquisition aligns with Firefly's goal to bridge commercial launch services with intelligence-grade capabilities, enhancing its relevance to defence markets, signaling growing demand for talent in integration, mission analysis and classified space systems.

With combined strengths in launch and payload, Firefly is solidifying its position as a trusted player in government space.



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PLD Space is celebrating multiple breakthroughs in European space access. It has developed its Miura 5 launcher in record time, became the first private company to launch from French Guiana, and secured its first GNC contract with ESA.

With over a decade in the industry, its recent momentum reflects a maturing growth stage. These developments suggest increased hiring across propulsion, avionics, and systems integration.

PLD Space is carving out a distinct niche as a Spanish leader in reusable, small-lift launch capabilities.

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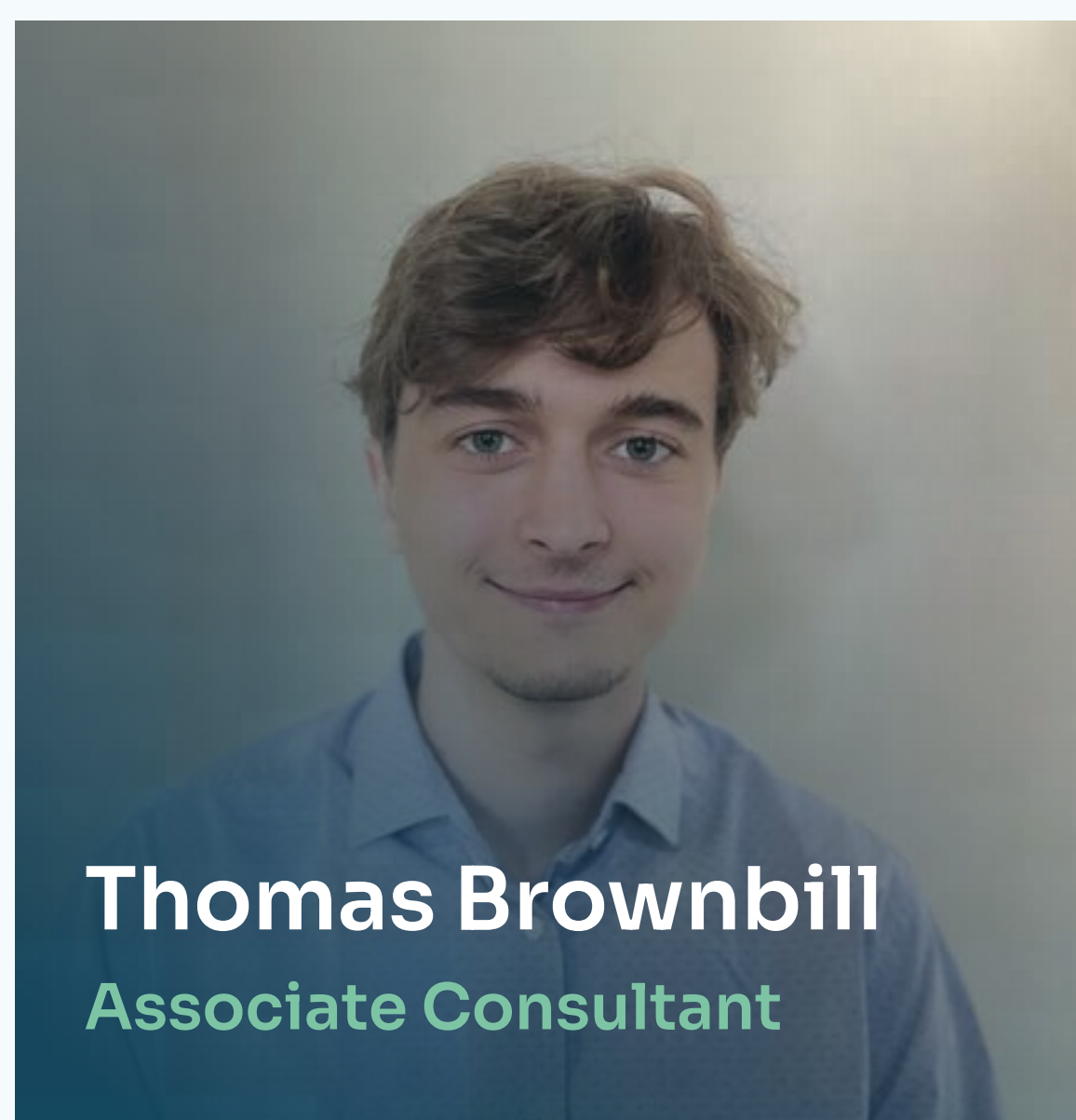
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**Created by our Satellite & NewSpace Team:**





# Should We Focus on Your Company?

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