

In our quarterly feature, Companies in Focus, we highlight leading companies in the Satellite & NewSpace landscape whose recent achievements are making waves in our industry, casting the spotlight on companies that are setting unprecedented benchmarks and shaping our future.

**Featured Companies:** 





















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Leaders in space transportation, Firefly Aerospace has had a tremendous past few months securing multiple launch contracts, including a multi-launch agreement with existing partners L3Harris for up to 20 Alpha rocket launches, and a new contract with NASA for the NOAA's QuickSounder spacecraft.

Moreover, this August, Firefly Aerospace welcomed thier new CEO Jason Kim. Set to strengthen the company's role in the space industry, Jason has over two decades of experience in the aerospace industry.

His expertise will be invaluable in advancing Firefly Aerospace's launch capabilities placing them in a fantastic position for further growth.





As their name suggests, Apex Space is a strong competitor in the satellite bus manufacturing food chain. Their standardized solution for rapid deployment significantly reduces lead times and costs, addressing major bottlenecks in satellite manufacturing.

These innovative solutions have not gone amiss by defence player Anduril, who have selected Apex to provide buses for their U.S. Department of Defence missions.

Furthermore, with the latest unveiling of the GEO version of their satellite bus Aries, Apex Space is positioned as a key player in both LEO and GEO missions.

#### SATZLIST





#### Website

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Barcelona-based company Sateliot is shaping the future of satellite IoT connectivity. This August the company launched four new satellites, further advancing their 5G NB-IoT constellation.

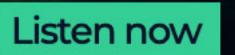
The response from the launch was huge and in September the company announced they secured €10 million in Series B funding, which will be a part of a €30 million funding round to further grow their constellation to over 100 satellites by 2028.

With €250 million in contracts across 50 countries, Sateliot is poised to revolutionize global IoT connectivity, providing connectivity that is crucial in supporting sectors like agriculture, logistics, and critical infrastructure.

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#### Website



Satellite manufacturer, Reflex Aerospace, are a crucial player in the European space scene.

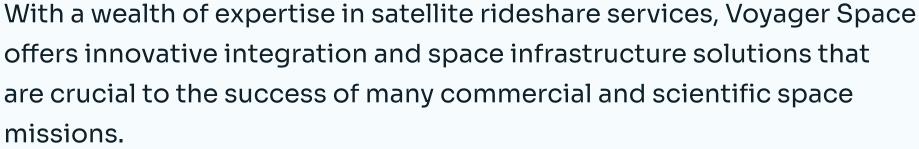
Under the leadership of their newly appointed CTO Felix Motzki and CCO Dennis Moore, the company made major advancements this summer with a new partnership with Odysseus Space to demonstrate space-to-ground laser communication.

The mission is set to launch in 2026 and will aim to address bandwidth and security challenges by showcasing next-gen data transfer solutions. With these leadership changes and innovative projects, Reflex is positioning themselves as a leader in the evolving satellite industry.









This summer the Voyager team achieved some significant benchmarks events as they successfully completed their 60th launch to the ISS, (proudly bringing over 1300 customer payloads aboard the station) and celebrated the 33rd anniversary of their Space Acceleration Measurement System (SAMS) which has been crucial in collecting data on microgravity disturbances cementing them as a crucial player in the in in-space exploration.





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French start-up Dark aims to become a leader in space defence with their interceptor spacecraft capable of deorbiting anything from space debris to spy satellites.

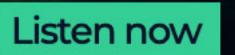
This innovative interceptor is launched from an aircraft to enhance stealth and flexibility and has been supported by investors like Eurazeo and Arielle Zuckerberg's Long Journey. In 2024, they successfully completed their cryogenic test campaign achieving 99.4% combustion efficiency, validating its mission-critical engine design.

Dark's advancements in space defence technology position them as a key player in the evolving space security landscape and we are looking forward to seeing the continued developments of the mission!

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### MAXAR

Website



Geospatial giant Maxar successfully launched its third and fourth Worldview Legion satellites in August 2024.

The satellites will enhance Maxar's earth imaging capabilities providing 30cm-class imagery, allowing for greater data monitoring from dawn till dusk. The launch is part of a six-satellite block, with two more satellites expected to launch in the next few months.

Maxar's' constellation is not the only part of the company's growth, as they established the UK as their new headquarters for their international business, demonstrating the company's commitment to enhancing partnerships with allied nations.

#### SPACE





Axiom Space is a leader in human spaceflight services and space infrastructure.

In anticipation of NASA's Artemis III mission, Axiom revealed their AxEMU spacesuit in partnership with Prada. In equal parts stylish as it is practical, The AxEMU is composed of ingenuitive engineering orchestrated by Axiom to offer enhanced safety, mobility, and performance for lunar and LEO missions.

Furthermore, the crew of the Axiom 4 Mission (Ax-4) began training for the mission launch in Spring 2025 marking another significant step in Axiom's goals to advance commercial space exploration.





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Renowned for their innovative solutions supporting orbital transfer and constellation deployment, Impulse Space has moved from strength to strength over the course of 2024.

This October they successfully secured an additional \$150 million in Series B funding bringing the final total to an impressive \$225 million. The funding will be used to accelerate the production of their Helios and Mira vehicles.

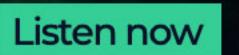
This news follows just after some major contract wins for the company who was selected by Space Network Services for their GEO Rideshare program and NASA for future missions via the VADR contract placing the company at the forefront of innovation for the in-space

transportation market.

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